

The background features a complex network of glowing blue lines and dots, resembling a circuit board or data flow. A large, white, stylized letter 'i' is positioned on the left side, partially overlapping the circuitry. The rest of the page is filled with the same blue circuit pattern.

iMining

Blockchain and Cryptocurrency Inc.

TSX - V: IMIN

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iMining makes exposure to **digital currency** as
an **investment easy**.

With Volatility, Comes Opportunity

- 1** COVID 19 has caused a massive shift towards a cashless society, and the digitization of money.
- 2** Bitcoin is the most stable, highest capitalized, most established and popular cryptocurrency. Bitcoin mining produces significant revenue as a result.
- 3** Leveraging the underlying technology of blockchain technology will present opportunities in payment solutions industry in LATAM.



Business Model



Mine Bitcoin → Generate Cashflow



Credible team in Capital and Crypto Markets



Opportunity Meets Timing by investing in a public company to leverage bitcoin exposure



High Tech Bitcoin Machines, Low Energy Costs, Stable Jurisdiction

Current Structure

	Number	Price
Common Shares Issued and Outstanding	29,086,265	\$ 0.05
Warrants	520,000	\$ 0.30
Total Issued and Outstanding	29, 606,265	

Use of Proceeds

Activity	Amount (USD)
Purchase of mining rigs and related equipment	\$ 650,000
Hosting site and operating start up costs	\$150,000
Financing costs, filing fees, commissions	\$85,000
Working Capital	\$115,000
Total	\$1,000,000



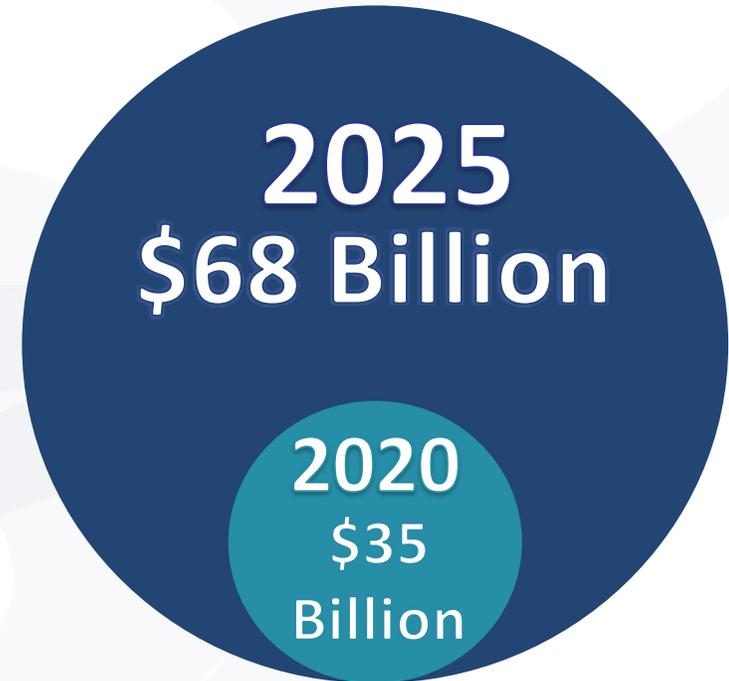
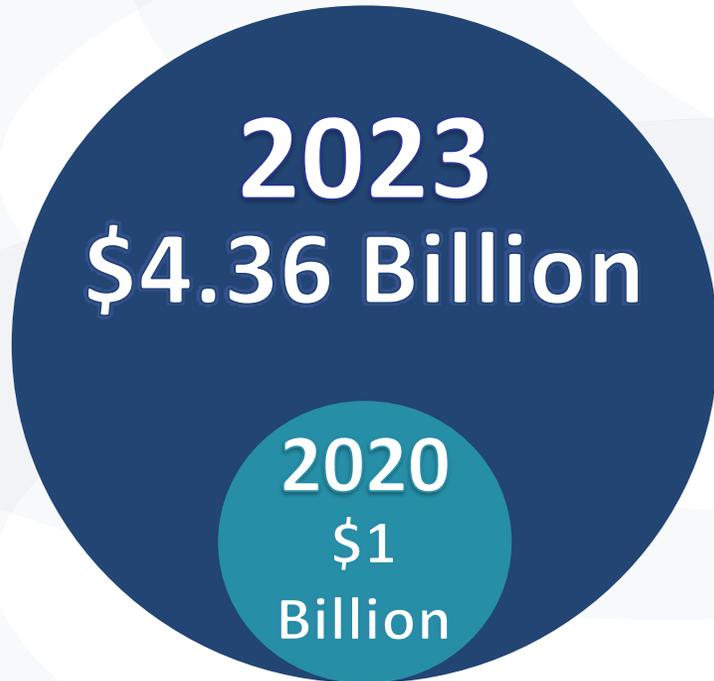
Investor Roadmap



Market Opportunity: Blockchain-as-a-Service

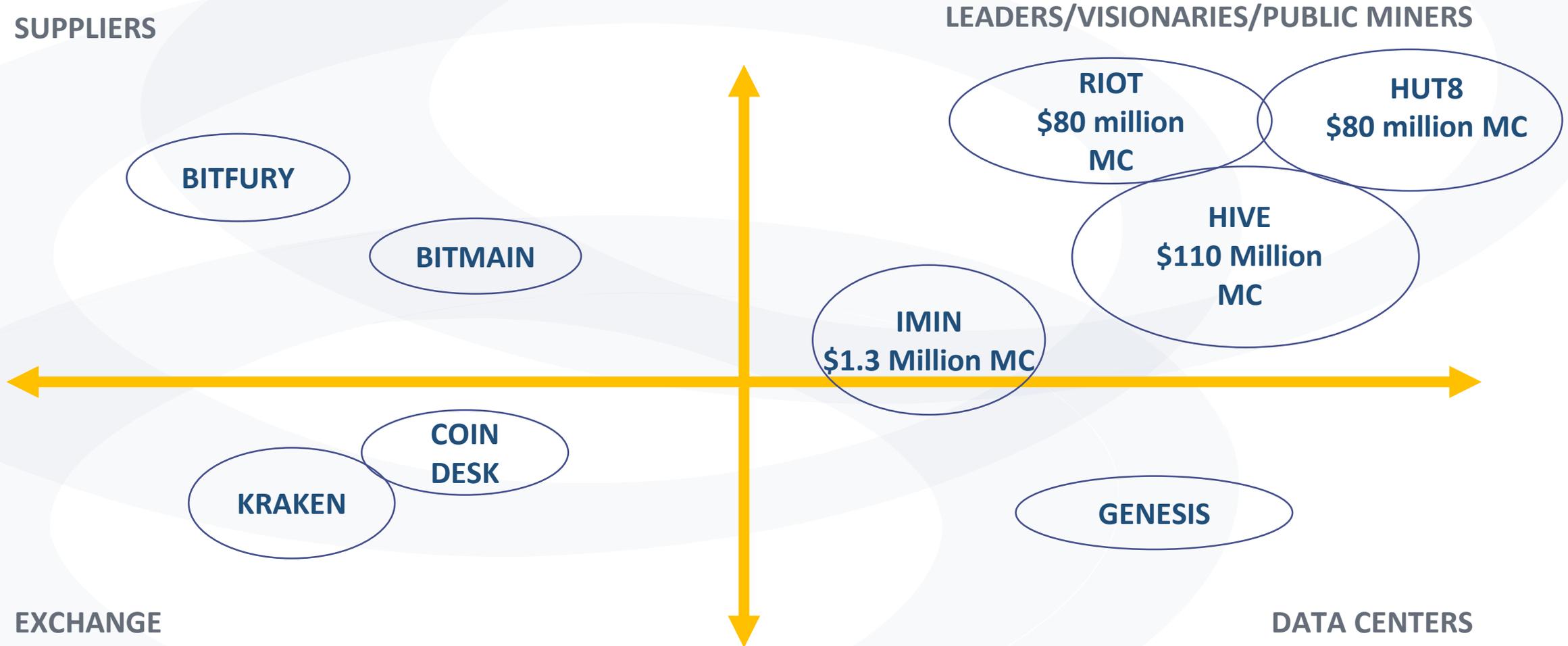
Blockchain-as-a-Service has a 60.3 % CAGR

Payment Processing Market 9.9% CAGR



**NK WOOD Research 2019*

Market Landscape – iMining is a Unique Opportunity



July 13, 2020

Competitive Advantage



Management

Robert Eadie, CEO & Director

In the past 20 years, Mr. Eadie has been actively involved in public resource and technology companies raising over \$100 million dollars for various exploration and development projects around the world. In 2016, he led the capital raise which saw iMining buy its original S9 Antminers, which mined bitcoin in a low-cost environment. He is a founder of the company.

Gary Arca CA CPA, CFO & Director

Mr. Arca is currently and has been the CFO and director of several companies listed on the Toronto Stock Exchange and TSX Venture Exchange since 2005. He has been a member of the Chartered Professional Accountants since 1980. He is a founder of the company and assisted in the initial capital raise and operations of S9 Antminers.



Strategic Consultants

Monica Jimenez, Head of Finance and Technology

Ms. Jimenez, is a Mexican lawyer with a strong financial background and over 10 years of experience in the Financial and Technology sectors. She has experience as Operations Manager for a London-based hedge fund promoting artificial intelligence and arbitrage crypto funds for the Latin America region. Most recently, Ms. Jimenez was an adviser to an American crypto-trading company in Mexico City and was responsible for directing and implementing the business strategy to become established in Latin America as well as creating software solutions for different digital assets and crypto exchanges.

Anders Nilsson, Director

Mr. Nilsson, a resident of Stockholm, Sweden, is a certified Systems Engineer who provides management and technology consulting services. He was previously engaged by the largest helicopter operator in Sweden to develop and implement a safety and operations management platform for compliance.

Tanya Lutzke, Director

Ms. Lutzke has over 10 years' experience in the financial services, banking industry and fintech law enforcement. Her diverse background of experiences will aid in the growth and governance of the company.



The Blockchain Payment Vision For LATAM



“The world as a whole will go cashless”

-Bill Gates, Founder, Better than Cash Alliance

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